



## SUSTAIN YOUR VALUES FOR FUTURE GENERATIONS

# RMI LEGACY SOCIETY

You are the key to assuring a safer, cleaner, healthier, and more prosperous world.

Like many of Rocky Mountain Institute's supporters, you may have reached a point where you'd welcome the opportunity to plan for how you will provide for the people and causes you cherish most. The RMI Legacy Society is a community of dedicated supporters who have included RMI in their estate plans to ensure a thriving world for all, for ever.

## HEAR FROM RMI LEGACY SOCIETY MEMBERS

**"For decades, RMI has worked with the diverse interests of different stakeholder communities to find common ground and create win-win solutions that leave everyone better off. As a Legacy donor, I feel I can do my very small part in ensuring that RMI has a solid and predictable foundation to support its long-term goals and strategies."**



Chuck Sieloff,  
Member since 2012

**"My connection with RMI goes back to the 1970s. At that point, Amory Lovins was among the first to raise awareness, at a national and international level, that there was not an eternity to fossil fuels, and that it made economic sense to move toward a sustainable energy program. Something he said always stuck with me: You can start an avalanche by moving the right rocks."**



John Harter,  
Member since 2007

# WHAT WILL YOUR LEGACY BE?

Your decision to make the gift of a lifetime will help RMI continue to forge a path toward a better world for generations to come.

## PLANNED GIVING PATHWAYS

### Bequests

Support RMI's efforts in the future while retaining control of your assets in your lifetime.

### Retirement Plan Assets

Consider passing on other assets to your heirs and use retirement assets to support the work of RMI.

### Life Insurance

Consider buying a policy on your life for the benefit of RMI. Or, donate an existing policy that you no longer need.

### Real Estate

Donate an appreciated real estate asset.

### Other Pathways

Your financial planning professional can suggest ways these assets can support RMI:

- Financial accounts
- Donor advised funds
- Charitable remainder trusts or charitable lead trusts



## About Rocky Mountain Institute

Rocky Mountain Institute (RMI)—an independent nonprofit founded in 1982—transforms global energy use to create a clean, prosperous, and secure low-carbon future. It engages businesses, communities, institutions, and entrepreneurs to accelerate the adoption of market-based solutions that cost-effectively shift from fossil fuels to efficiency and renewables. RMI has offices in Basalt and Boulder, Colorado; New York City; Washington, D.C.; and Beijing.

## GET INVOLVED

To learn more about giving through the RMI Legacy Society, please contact Chris Tallackson at [ctallackson@rmi.org](mailto:ctallackson@rmi.org).

If you wish to name RMI in your will or estate plan, we should be named as: Rocky Mountain Institute, 22830 Two Rivers Road, Basalt, CO 81621. Our tax identification number is 74-2244146.

*We recommend you seek advice from an estate or tax professional to determine the most appropriate way to include RMI in your will or estate plans.*

